

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer  Date Submitted	DL Holdi 01/02/20	ings Group Limite	d	
Date Submitted _	01/02/20	) <u>Z I</u>		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :1709	_Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	-			
Balance at close of the mont	h .	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)	-			
Balance at close of the mont	h _			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		<u> </u>	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (HK\$):	nd of the month	100,00	00,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,396,621,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,396,621,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

	are option of	hemes of the Is	oouti j			
Particulars of share option scheme including EGM approval date		Movement duri	shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto		
(dd/mm/yyyy) and class of shares issuable	Crontod	Eversional	Canaallad	Langed	pursuant thereto	as at close of the month
1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on 22 September 2015 Ordinary shares Exercise price HK\$1.0 per share (Note 1)	Nil	Nil	Nil	Nil	Nil	10,000,000
2. Share Option Scheme adopted on 22 September 2015 Ordinary shares Exercise price HK\$2.5 per share  (Note 1)	Nil	Nil	Nil	Nil	Nil	53,000,000
3. N/A						
(Note 1)			_			_
		Tota	al A. (Ordina	ry shares)	N/A	
			`	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised during th options (State currency)	e month from	exercise of	N/A		-	

Warrants to issue Shares of the	e issuer willen	are to be Lis	ilea			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close of preceding month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
2.						
( / / )			_			_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
<u>5.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.						
- <del>!!</del>						
			<u> </u>			
( / / )						
Stock code (if listed) Class of shares						
\(\frac{1}{2}\)			<u> </u>			
Subscription price EGM approval date						
(if applicable)	( / /	)				
		Tot	al B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<u> </u>
			(C	other class)	N/A	<del>-</del>

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	( / / )	<del></del>				
2.	<u> </u>					
	<u>—</u>					
	<u>—</u>					
Otania and a (if linta d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	,					
	_					
-	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable)						
	( / / )					
4.	<u>—</u>					
	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(GG/11111/yyyy)	( / / )		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			,	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
( / / )		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
J		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A N/A	
(Other class)	N/A	
(0.000)	-	

No. of new shares of issuer issued during the month pursuant thereto   State pursuant thereto	Otl	her Movements i	n Issued S	Share Capital					
1. Rights issue								shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue									
Class of shares   State   Issue and allotment   ( / / )     Nil   Nil	1.	Rights issue			 Issue and allotment	( / /	)		
Class of shares						( / /	)	NE	NU
issuable (Note 1)								Nii	NII
2. Open offer									
Class of shares   State   St	2.	Open offer			 Issue and allotment	( / /	)		
Class of shares  3. Placing At State Issue and allotment ( / / )    Graph   Grap						( / /	)	Nii	Niil
State   Stat								IVII	INII
date: (dd/mm/yyyy)  EGM approval date: ( / / )									
EGM approval date: ( / / )	3.	Placing				( / /	)		
Class of shares ————————————————————————————————————					EGM approval date:	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(44)			Nil	Nil_
4. Bonus issue    Issue and allotment									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
(dd/ffiff/yyyy)NilNil					EGM approval date:	( / /	)		
					(dd/IIIII/yyyy)			Nil	Nil

	Towns of lance						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of share issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 171	<b>.</b>
							<u>Nil</u>	_ Nil
				Class of share repurchased (Note 1				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	_ Nil
				Class of share redeemed (Note 1)	es			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , ,			<u>Nil</u>	Nil
				Class of share issuable (Note 1)	es			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Nil	Nil

		No. of new shares of	No. of new
		issuer issued during the month pursuant	shares of issuer which may be
		thereto	issued pursuant
			thereto as at
			close of the
Type of Issue			month
	Class of shares issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	A III	N.
		<u>Nil</u>	Nil
40.04	Class of shares		
10. Other (Subscription of At State	issuable (Note 1)		
new shares At State under general mandate)	lssue and allotment ( / / ) date : (dd/mm/yyyy)		
,	EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordinary		
	shares) (Preference shares)	Nil	<u>-</u>
	(Other class)	Nil Nil	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1	) N/ <i>F</i>	<b>\</b>
, , , , , , , , , , , , , , , , , , , ,	(2	N1//	١
Total increase / (decrease) in preference shares		N/A	١
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A to	N/A	١
(These figures should be the same as the releva Capital").)	nt figures under II above ("Movements i	n Issued Share	)
N/ O (1)			

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	ted by: Chin Ying Ying
Title·	Company Secretary

# Notes :

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.